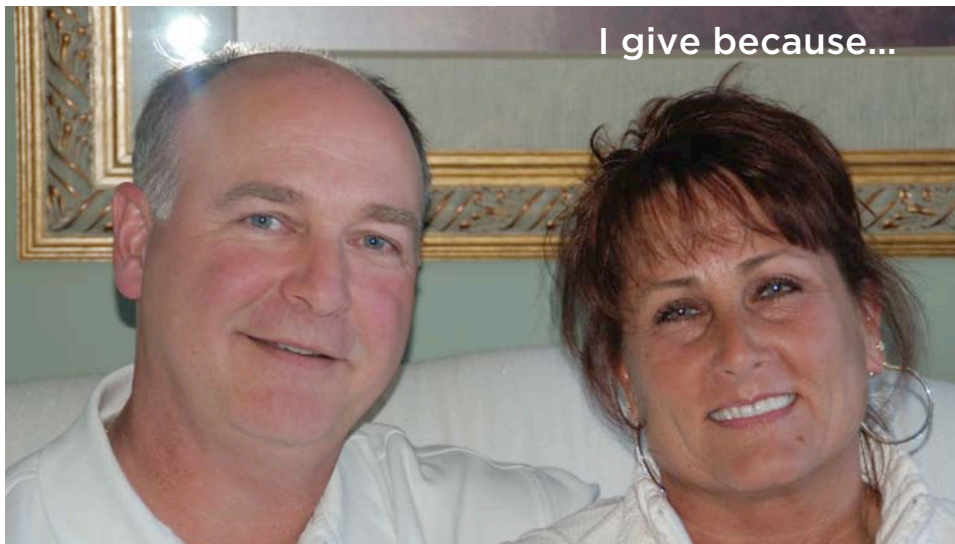


Giving

enhancing the health
and wellness of our
community



I give because...

"We are very fortunate to have Lakeview in our community. We speak from personal experience when we say that they truly saved the life of our (Mary's) dad. Their level of experience is exceptional. We are honored to be able to support Lakeview's continued growth." - Joseph & Mary Kohler

Issue 1, Volume 1

Vision

The Lakeview Foundation is a dynamic resource working to enhance the health and wellness of the people served through the Lakeview Health System and its related partners.

Mission

The Lakeview Foundation through philanthropy develops resources to identify and support initiatives that enable the Lakeview Health System to fulfill its mission - to promote and sponsor superior health and wellness services.



LAKEVIEW
FOUNDATION

A member of Lakeview Health

Wise Giving In Uncertain Economic Times

These uncertain economic times call for prudent giving. According to planned giving consultant, Robert F. Sharpe, donors may be well-served from a tax and financial planning perspective to pay careful attention to the type of property they have available for charitable giving.

Appreciated Securities: Donating appreciated securities is still advantageous for many people. If you are in your 60's or older, you may be experiencing losses in the value of long-held securities recently but still have significant gains. Further, you may not be earning as much income from those appreciated securities as you had in the past. Using that appreciated stock to create a gift annuity could provide you with a steady amount of income, which may be reassuring in this current economy. Finally, donating long-held securities instead of cash also allows you to conserve your cash or use it to purchase stocks at the currently low rates of today's market.

IRA: Individuals age 70 ½ or older can make tax-free distributions from their IRA to qualified charities. If you are required to receive minimum distributions from your IRA and you do not need the funds for personal use, you may donate these funds to charity. The gift generates neither taxable income nor a tax deduction.

For more information, please contact Lakeview Foundation at 651-430-4556 or foundation@lakeview.org.

The New York Times reported on December 8, 1931, that giving to 155 Community Chests (predecessors in many cases to United Way organizations) rose some 14.9% between 1930 and 1931.
Source: *The Sharpe Group, October 2008*

Save The Date!

Lakeview Hospice Event
Sunday, April 26, 2009

New Location:
Water Street Inn

The *New* Lakeview Foundation: Building On Our Legacy of Giving

The role of the reorganized Lakeview Foundation is to support Lakeview Health System in promoting and sponsoring superior health and wellness services in the community. The Foundation's overall functions include four areas of focus:

1. **Supporting Lakeview Health Capital Projects:** Lakeview Foundation will be responsible for capital fund raising (e.g., new facilities and/or upgrades, new equipment & technology) for use throughout the Lakeview Health System, as determined by the System Board.
2. **Supporting Internal Lakeview Health Programs:** This includes Diabetes Education Assistance, Hospice (The Gathering), Prescription Assistance, and the St. Croix Valley Parish Nursing Program – and programs that are under development.
3. **Supporting Grant Making to External Programs in the St. Croix Valley:** Lakeview Foundation will continue the respective traditions of Lakeview Hospital and Stillwater Medical Group, and distribute annual health-related grants to local organizations.
4. **Support Community Health and Wellness:** Foundation Board members and staff will serve as the “eyes and the ears” of the health system, working collaboratively with other community partners in identifying the needs and providing solutions to address health and wellness issues in the St. Croix Valley.

2008 Grants

The following organizations received health -and wellness-related grants from Lakeview Foundation (on behalf of the Hospital):

City of Stillwater (for the purchase of two AED's for use in public recreation locations)
Community Volunteer Service & Senior Center (transportation services)
FamilyMeans
HomeShare St. Croix
Hope Adoption & Family Services
Hope House of St. Croix Valley
Human Services Inc. (HSI)
Portico Health (provides health insurance for low income families)
Prescription Assistance Program
St. Croix Chaplaincy Association
St. Croix Family Medical Clinic (in-kind laboratory services)
St. Croix Valley Life Care Center
Stillwater Area Public Schools (Stand Up for Learning Program & Stillwater Area High School Wellness Center)
Youth Service Bureau



Lakeview Foundation Board Leadership:

Jim Bradshaw,
Bradshaw Funeral Homes (Chair)
Arba-Della Beck, FamilyMeans
Chuck Bransford, M.D.,
Stillwater Medical Group
Orwin Carter, Retired
Dwight Cummins,
Cummins Law Office PA
Jim Gillespie, Retired
Sue Hedlund,
Washington County Public Health
Charles Hipp, M.D.,
Stillwater Medical Group
James Honsvall,
James M. Honsvall, Ltd
Ron Phillippo, Retired

Ex Officio

Paul Erickson,
Lakeview Foundation Vice President
Doug Johnson, Lakeview Health CFO
Jeff Robertson, Lakeview Health CEO

Contact

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